AARP FOUNDATION TAX-AIDE

Vermont Kick Off Meeting October 20, 2017

Housekeeping Bits, Useful Info, Etc.

- OSHC: Tax Prep Tools and Helpful Weblinks
 - https://aarpfoundationtaxaide.zendesk.com/hc/en-us/articles/ 212941263-2016-Tax-Prep-Tools-and-Helpful-Weblinks-2017-03-05 (perhaps add to website?)
- MyRA is gone
- Recruiting for PCS / PVS VT Tax-Aide-wide email
- Equifax hack may result in more clients early in the season



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- Site Visits
 - 6 visits per state
 - DCs welcome to do site visits, outside home district
- New Tri-Fold; order new for all counselors
- 6744 Error Form 6744 Test/Retest is available from IRS.gov. There is an error on page 92 which means you can't complete the test properly at this time. The IRS will be issuing an update.
- Reimbursements due by Dec 20



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- 2018 is Tax-Aide's 50th Anniversary
 - Check OSHC for literature
 - New Shirts
 - Other 'giveaways' wireless mouse

